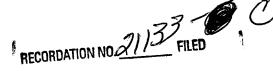


THOMAS D. MARION TREASURER



APR 2 4 '98

1-17 PM

TTX COMPANY

101 NORTH WACKER DRIVE CHICAGO, ILLINOIS 60606 (312) 853-3223

DIRECT LINE (312) 984-3821 FAX (312) 984-3855

VIA FEDERAL EXPRESS

April 23, 1998

Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20006

Dear Mr. Williams:

Submitted herewith for filing and recording under 49 U.S.C. Section 11301 and the regulations promulgated thereunder are four (4) fully executed copies of the following documents:

Manufacturing Agreement Supplement No. 3 dated as of April 20, 1998.

This document is a secondary document, supplementing the Manufacturing Agreement dated as of December 11, 1997, recorded on January 2, 1998, recordation number 21133.

Parties to this transaction are as follows:

TTX Company (Company) 101 North Wacker Drive Chicago, Illinois 60606

National Steel Car Limited (Manufacturer) 602 Kenilworth Avenue North Hamilton, Ontario L8N 3J4 CANADA

The general description of the equipment is as follows:

| ТҮРЕ | AAR MECHANICAL DESIGNATION | NO. OF UNITS | MARKED | NUMBERED |
|--|-------------------------------|-----------------|--------|-------------|
| 3-unit drawbar- connected COFC double-stack well car with 48' wells | FC | 120 | DTTX | 27624-27743 |

Mr. Vernon A. Williams Page Two

Enclosed is our check in the amount of \$26.00 to cover filing fees.

A short summary of this Supplement to appear in the Index is as follows:

"Manufacturing Agreement Supplement No. 3 covering 120 3-unit drawbar-connected COFC double-stack well car with 48' wells - DTTX, numbered 27624-27743."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours,
Thomas Marion

TDM:mkh Enclosures

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P.S. Please call Jane Wilhelm at 312-984-3841 as soon as this agreement is recorded advising her of the recordation number, date and time. Thank you very much.

MANUFACTURING AGREEMENT SUPPLEMENT NO. 3, dated as of April 20, 1998, between MATIONAL STEEL CAR LIMITED (the "Manufacturer") and TTX COMPANY (the "Company").

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of December 11, 1997, which was filed and recorded with the Surface Transportation Board pursuant to 49 U.S.C. Section 11301 on January 2, 1998 at 3:47 pm, recordation number 21133, which provides for the execution and delivery from time to time of supplements thereto, each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new, standard gauge railroad equipment.

The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3, and 4 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; <u>provided</u>, <u>however</u>, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, the parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

CORPORATE SEAL)

ATTEST:

TTX COMPANY

By:

Treasurer

(CORPORATE SEAL)

ATTEST:

Sacratary

| STATE OF HAMILTON) |
|--|
| PROVINCE OF ONTARIO) SS: |
| On this 22 day of Anil., 1998, before me personally appeared Michael R. Fagaugia, to me personally known, who, being by me duly sworn, says that he is a Viet Passible of National Steel Car Limited; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation. |
| Notary Public |
| Notary Public |
| (NOTARIAL SEAL) |
| Imited to the attestation of instruments and the taking of affidavits for National Steel Car Limited. Expires May 1, 1998. |
| STATE OF ILLINOIS)) SS: COUNTY OF COOK) |
| On this day of day of 1998, before me personally appeared Thomas D. Marion, to me personally known, who being by me duly sworn, says that he is the Treasurer of TTX Company; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation. |
| "OFFICIAL SEAL" JANE M. WILHELM Notary Public, State of Illinois My Commission Expires 3/14/2001 Notary Public |

(NOTARIAL SEAL) My Commission expires:

ANNEX A NATIONAL STEEL CAR LIMITED (Manufacturer)

TTX COMPANY (Company)

ITEM 1:

| TILDIVI I. | | Company | | | | |
|------------|-----|-------------|--|-------------|-----------------|-----------|
| | | Car | | | | Spec. |
| | | Numbers | | | Month Of | (Contract |
| Type* | Qty | (Include) | Unit Price | Total Price | <u>Delivery</u> | Number) |
| DTTX | 120 | 27624-27743 | | | May-July, 1998 | T-1098-N |
| | | | and the property of the second se | | 8, | T-1A98-N |
| | | | | | 41 | / |

ITEM 2: November 30, 1998

ITEM 3: To be determined

ITEM 4: 602 Kenilworth Avenue North

Hamilton, Ontario Canada L8N 3J4

* Three-unit drawbar-connected COFC Double-Stack Well Car with 48' wells. TTX Company Specification No. 68-43-011586, dated January 15, 1986, revised August 8, 1997, and TTX Supplementary Specification for Three-unit Drawbar-Connected Double-Stack Well Car with 48' wells No. 68-91-940525 revised August 22, 1997. National Steel Car Limited Specification P-189 issued October 3, 1997.

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